BUREAU OF STATISTICS

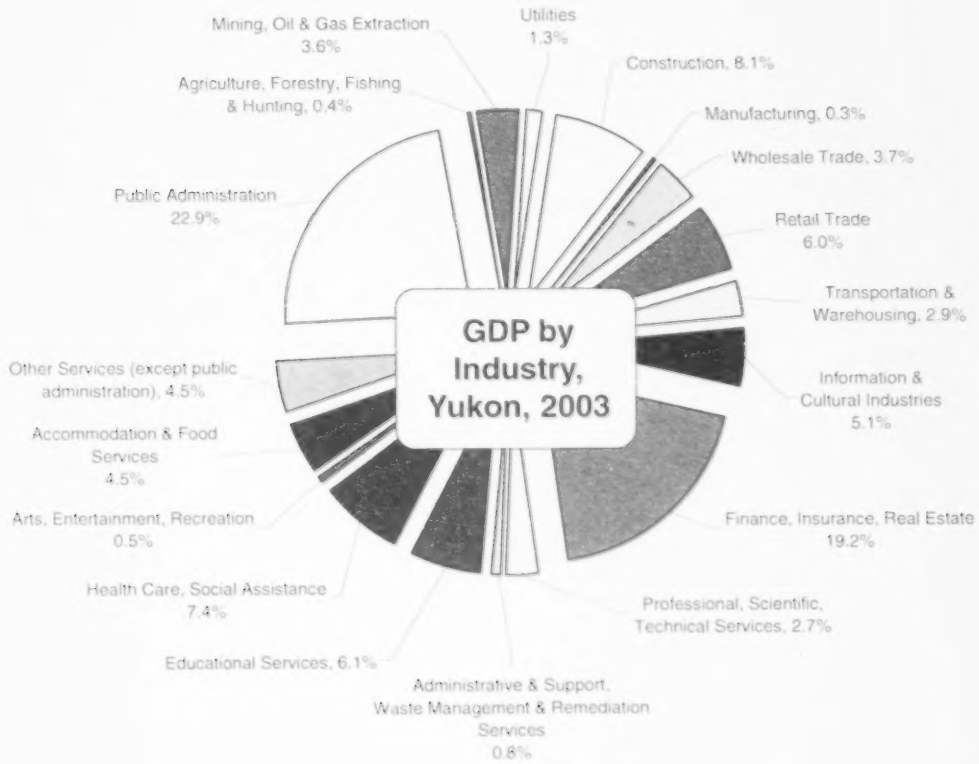
GROSS DOMESTIC PRODUCT BY INDUSTRY

2003

Total Yukon GDP by Industry, 2003	**$1,089,400,000**
Growth Rate from 2002 to 2003	**0.5%**

2003 Highlights

The GDP rose 0.5% in the Yukon, after increasing 1.0% in 2002. The annual increases for 2002 and 2003 represent a modest recovery after the Faro lead-zinc mine closed in 1997 and related operations were subsequently scaled back. In 2003, production in the mining and oil and gas extraction industry sector declined a further 22.9% compared to 2002. In 2003 forestry and logging industry increased 14.3% over 2002 after showing a 27.6% decrease in 2002 over 2001. Retail trade continued to provided a lift to the Yukon economy, increasing by 0.4% over 2002. Residential building construction was also a source of strength, increasing 21.6% over 2002.


GDP by Industry, Yukon, 2003
Mining, Oil & Gas Extraction 3.6%
Utilities 1.3%
Construction, 8.1%
Agriculture, Forestry, Fishing & Hunting, 0.4%
Manufacturing, 0.3%
Wholesale Trade, 3.7%
Public Administration 22.9%
Retail Trade 6.0%
Transportation & Warehousing, 2.9%
Other Services (except public administration), 4.5%
Information & Cultural Industries 5.1%
Accommodation & Food Services 4.5%
Arts, Entertainment, Recreation 0.5%
Finance, Insurance, Real Estate 19.2%
Health Care, Social Assistance 7.4%
Professional, Scientific, Technical Services, 2.7%
Educational Services, 6.1%
Administrative & Support, Waste Management & Remediation Services 0.8%

Real Gross Domestic Product by Industry, 1998-2003[1]

(millions of chained 1997 dollars[2])

	1998	1999	2000(r)	2001(r)	2002(r)	2003
AGRICULTURE, FORESTRY, FISHING & HUNTING	3.7	3.9	4.5	5.0	4.5	4.6
Crop and animal production	1.3	1.8	1.9	2.0	2.1	2.0
Forestry and logging	2.3	1.7	2.5	2.9	2.1	2.4
Fishing, hunting and trapping	0.2	0.4	0.1	0.2	0.2	0.2
Support activities for agriculture and forestry	0.0	0.1	0.1	0.1	0.1	0.1
MINING AND OIL AND GAS EXTRACTION	95.6	59.8	63.0	67.0	52.3	40.3
Oil and gas extraction	5.6	15.8	19.8	27.1	19.9	13.4
Support activities for mining and oil and gas extraction	19.3	5.5	x	x	x	x
UTILITIES	16.3	15.0	14.3	14.6	15.0	15.1
CONSTRUCTION	65.0	71.4	69.1	87.9	87.8	91.4
Residential building construction	19.1	18.2	20.6	21.3	25.0	30.4
Non-residential building construction	13.7	17.5	14.4	18.2	12.2	7.7
Transportation engineering construction	x	x	10.8	20.5	19.3	22.4
Oil and gas engineering construction	..	0.6	1.6	x	x	x
Electric power engineering construction	x	x	x	x	9.4	7.1
Communication engineering construction	0.2	x	x	x	x	x
Other engineering construction	x	x	8.1	7.4	x	x
Repair construction	10.0	11.5	11.8	11.9	11.4	12.2
Other activities of the construction industry	0.3	0.3	0.4	0.5	0.5	0.4
MANUFACTURING	0.8	1.9	3.4	2.3	2.3	3.1
WHOLESALE TRADE	38.9	39.1	40.1	40.0	40.8	41.4
RETAIL TRADE	56.6	58.5	60.8	64.9	67.6	67.9
TRANSPORTATION AND WAREHOUSING	35.3	30.3	34.3	32.4	32.2	32.3
Truck transportation	12.9	8.6	7.8	7.1	6.6	6.7
Air, rail, water, scenic and sightseeing, and other support activities for transportation	17.9	15.4	17.0	16.8	17.2	17.1
Warehousing and storage	..	..	0.4	x	x	x
INFORMATION AND CULTURAL INDUSTRIES	39.4	38.2	45.8	52.3	57.2	57.7
Broadcasting and telecommunications	31.0	32.3	39.5	45.9	50.3	50.5
FINANCE, INSURANCE, REAL ESTATE AND RENTING AND LEASING AND MANAGEMENT OF COMPANIES AND ENTERPRISES	180.5	179.6	188.6	196.8	211.3	216.1
Monetary authorities and depository credit intermediation	24.4	18.4	16.5	18.2	18.8	19.2
Lessors of real estate	40.9	40.4	43.6	46.3	48.2	49.2
Owner-occupied dwellings	85.0	89.6	94.1	101.6	113.0	115.6
Rental and leasing services and lessors of non-financial intangible assets (except copyrighted works)	x	x	x	x	x	11.5
Other finance, insurance and real estate, and management of companies and enterprises	x	12.7	13.7	12.6	12.8	x
PROFESSIONAL, SCIENTIFIC AND TECHNICAL SERVICES	22.5	24.2	26.5	26.6	29.7	30.1
ADMINISTRATIVE AND SUPPORT, WASTE MANAGEMENT AND REMEDIATION SERVICES	12.2	9.8	9.0	9.5	9.6	9.6
Administrative and support services	11.5	8.5	7.6	8.1	7.9	7.8
Waste management and remediation services	0.8	1.3	1.5	1.5	1.8	1.9
EDUCATIONAL SERVICES	68.4	71.4	69.1	66.2	66.7	68.8

Notes: 1. Figures have been adjusted for inflation.
2. See page 8 for explanation of "chained 1997 dollars".
"x" = suppressed for confidentiality
".." = unavailable.
(r) = revised figures.

Real Gross Domestic Product by Industry, 1998-2003[1]

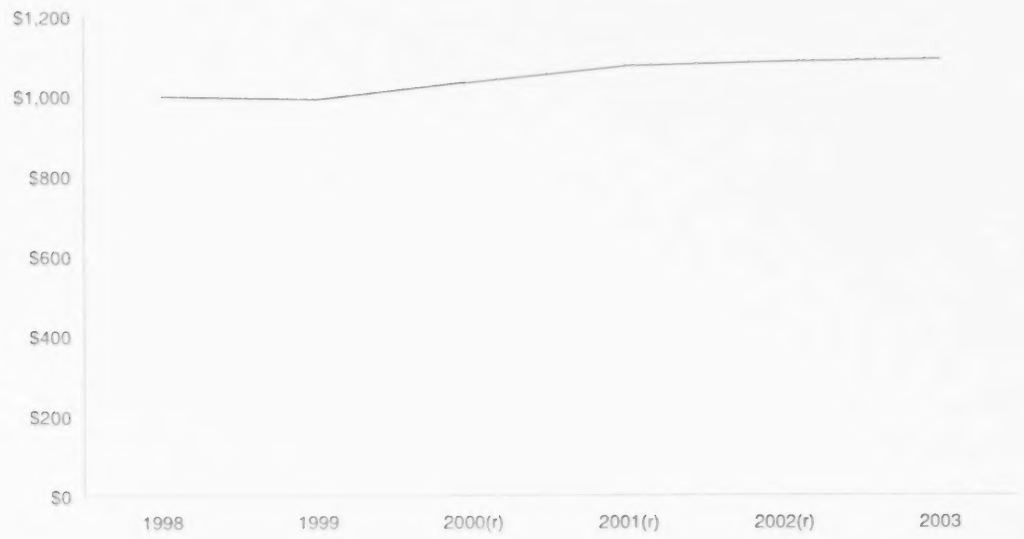
(millions of chained 1997 dollars[2])

	1998	1999	2000(r)	2001(r)	2002(r)	2003
HEALTH CARE AND SOCIAL ASSISTANCE	62.2	70.5	70.9	76.3	79.7	83.2
Hospitals	14.6	15.7	14.4	14.6	14.8	15.6
Health care services (excluding hospitals) and social assistance	47.6	54.8	56.5	61.6	64.8	67.5
ARTS, ENTERTAINMENT AND RECREATION	4.8	5.5	6.1	6.1	5.8	5.8
ACCOMMODATION AND FOOD SERVICES	50.4	48.1	53.2	50.9	51.2	51.3
OTHER SERVICES (EXCEPT PUBLIC ADMINISTRATION)	36.0	38.0	41.7	46.8	49.5	50.3
Repair and maintenance	4.9	5.7	5.9	7.0	7.4	7.1
Religious organizations	1.8	1.9	2.0	2.0	2.0	2.1
Grant-making and giving services, civic, and professional and similar organizations	24.2	25.1	28.8	32.9	35.2	36.0
Personal and laundry services and private households	5.1	5.3	5.0	4.9	4.8	4.9
PUBLIC ADMINISTRATION	237.4	247.3	255.0	254.9	255.2	258.6
Defence services	1.5	1.1	0.8	0.7	0.7	0.6
Federal government public administration (except defence)	70.3	77.0	73.5	73.6	73.5	65.2
Provincial and territorial public administration	138.3	140.6	149.6	148.4	147.2	159.0
Local, municipal and regional public administration	27.3	28.8	31.8	32.8	34.9	35.0
ALL INDUSTRIES	996.2	988.7	1,033.4	1,073.5	1,083.8	1,089.4

Notes: 1. Figures have been adjusted for inflation.
2. See page 8 for explanation of "chained 1997 dollars".
"x" = suppressed for confidentiality.
(r) = revised figures.

Real Gross Domestic Product, All Industries, 1998 - 2003

(millions of chained 1997 dollars)



Year-to-year Real Growth Rates (%) by Industry, 1998-2003

(Inflation has been taken into account.)

	1998	1999	2000(r)	2001(r)	2002(r)	2003
AGRICULTURE, FORESTRY, FISHING & HUNTING	-36.2	5.4	15.4	11.1	-10.0	2.2
Crop and animal production	8.3	38.5	5.6	5.3	5.0	-4.8
Forestry and logging	-45.2	-26.1	47.1	16.0	-27.6	14.3
Fishing, hunting and trapping	-33.3	100.0	-75.0	100.0	0.0	0.0
Support activities for agriculture and forestry	..	..	0.0	0.0	0.0	0.0
MINING AND OIL AND GAS EXTRACTION	-26.4	-37.4	5.4	6.3	-21.9	-22.9
Oil and gas extraction	-46.7	182.1	25.3	36.9	-26.6	-32.7
Support activities for mining and oil and gas extraction	..	-71.5	..	..	..	..
UTILITIES	-15.5	-8.0	-4.7	2.1	2.7	0.7
CONSTRUCTION	-13.8	9.8	-3.2	27.2	-0.1	4.1
Residential building construction	-1.5	-4.7	13.2	3.4	17.4	21.6
Non-residential building construction	21.2	27.7	-17.7	26.4	-33.0	-36.9
Transportation engineering construction	..	..	..	89.8	-5.9	16.1
Oil and gas engineering construction	..	..	166.7	..	..	..
Electric power engineering construction	..	..	..	..	..	-24.5
Communication engineering construction	..	..	..	..	..	..
Other engineering construction	..	..	..	-8.6	..	..
Repair construction	-6.5	15.0	2.6	0.8	-4.2	7.0
Other activities of the construction industry	-40.0	0.0	33.3	25.0	0.0	-20.0
MANUFACTURING	-84.9	137.5	78.9	-32.4	0.0	34.8
WHOLESALE TRADE	20.1	0.5	2.6	-0.2	2.0	1.5
RETAIL TRADE	9.7	3.4	3.9	6.7	4.2	0.4
TRANSPORTATION AND WAREHOUSING	-4.6	-14.2	13.2	-5.5	-0.6	0.3
Truck transportation	4.0	-33.3	-9.3	-9.0	-7.0	1.5
Air, rail, water, scenic and sightseeing, and other support activities for transportation	-3.2	-14.0	10.4	-1.2	2.4	-0.6
Warehousing and storage	..	..	..	..	..	..
INFORMATION AND CULTURAL INDUSTRIES	34.0	-3.0	19.9	14.2	9.4	0.9
Broadcasting and telecommunications	52.7	4.2	22.3	16.2	9.6	0.4
FINANCE, INSURANCE, REAL ESTATE AND RENTING AND LEASING AND MANAGEMENT OF COMPANIES AND ENTERPRISES	4.7	-0.5	5.0	4.3	7.4	2.3
Monetary authorities and depository credit intermediation	7.5	-24.6	-10.3	10.3	3.3	2.1
Lessors of real estate	7.3	-1.2	7.9	6.2	4.1	2.1
Owner-occupied dwellings	4.2	5.4	5.0	8.0	11.2	2.3
Rental and leasing services and lessors of non-financial intangible assets (except copyrighted works)	..	..	..	..	..	..
Other finance, insurance and real estate, and management of companies and enterprises	..	..	7.9	-8.0	1.6	..
PROFESSIONAL, SCIENTIFIC AND TECHNICAL SERVICES	9.8	7.6	9.5	0.4	11.7	1.3
ADMINISTRATIVE AND SUPPORT, WASTE MANAGEMENT AND REMEDIATION SERVICES	14.0	-19.7	-8.2	5.6	1.1	0.0
Administrative and support services	13.9	-26.1	-10.6	6.6	-2.5	-1.3
Waste management and remediation services	33.3	62.5	15.4	0.0	20.0	5.6
EDUCATIONAL SERVICES	2.7	4.4	-3.2	-4.2	0.8	3.1

Notes: ".." = unavailable.
(r) = revised figures.

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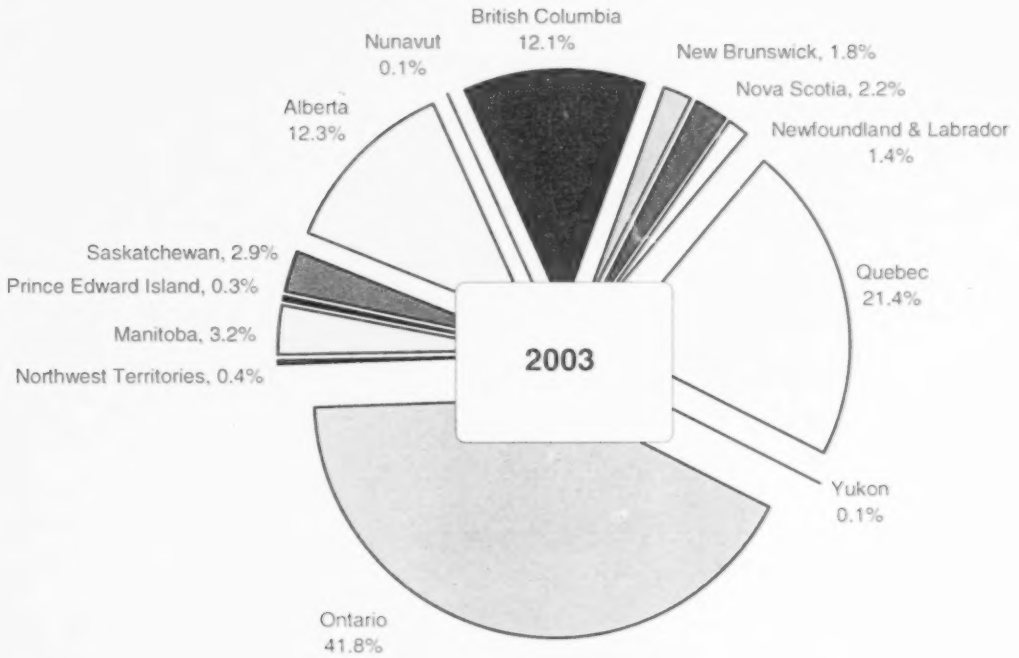
Year-to-year Real Growth Rates (%) by Industry, 1998-2003

(Inflation has been taken into account.)

	1998	1999	2000(r)	2001(r)	2002(r)	2003
HEALTH CARE AND SOCIAL ASSISTANCE	-6.3	13.3	0.6	7.6	4.5	4.4
Hospitals	-5.2	7.5	-8.3	1.4	1.4	5.4
Health care services (excluding hospitals) and social assistance	-6.7	15.1	3.1	9.0	5.2	4.2
ARTS, ENTERTAINMENT AND RECREATION	0.0	14.6	10.9	0.0	-4.9	0.0
ACCOMMODATION AND FOOD SERVICES	-13.3	-4.6	10.6	-4.3	0.6	0.2
OTHER SERVICES (EXCEPT PUBLIC ADMINISTRATION)	7.1	5.6	9.7	12.2	5.8	1.6
Repair and maintenance	6.5	16.3	3.5	18.6	5.7	-4.1
Religious organizations	-14.3	5.6	5.3	0.0	0.0	5.0
Grant-making and giving services, civic, and professional and similar organizations	11.0	3.7	14.7	14.2	7.0	2.3
Personal and laundry services and private households	0.0	3.9	-5.7	-2.0	-2.0	2.1
PUBLIC ADMINISTRATION	3.5	4.2	3.1	0.0	0.1	1.3
Defence services	-31.8	-26.7	-27.3	-12.5	0.0	-14.3
Federal government public administration (except defence)	0.3	9.5	-4.5	0.1	-0.1	-11.3
Provincial and territorial public administration	4.7	1.7	6.4	-0.8	-0.8	8.0
Local, municipal and regional public administration	9.2	5.5	10.4	3.1	6.4	0.3
ALL INDUSTRIES	-5.0	-0.8	4.5	3.9	1.0	0.5

Notes: ".." = unavailable.
(r) = revised figures.

Yukon's Real GDP by Industry, as a percentage of Canada's Total Real GDP by Industry



Nominal Gross Domestic Product by Industry, 1998-2001[1]

(millions of current dollars)

	1998(r)	1999(r)	2000(r)	2001
AGRICULTURE, FORESTRY, FISHING & HUNTING	3.7	4.7	5.2	4.6
Crop and animal production	1.0	2.4	2.5	2.5
Forestry and logging	2.5	1.9	2.4	1.7
Fishing, hunting and trapping	0.1	0.4	0.2	0.3
Support activities for agriculture and forestry	..	0.1	0.1	0.1
MINING AND OIL AND GAS EXTRACTION	87.2	48.0	77.3	101.9
Oil and gas extraction	15.2	15.0	46.5	73.9
Support activities for mining and oil and gas extraction	18.2	5.1	x	x
UTILITIES	25.8	28.2	30.3	24.1
CONSTRUCTION	62.5	68.2	68.3	82.4
Residential building construction	18.8	17.6	20.7	21.4
Non-residential building construction	12.0	15.1	13.5	17.7
Transportation engineering construction	x	x	10.8	16.3
Oil and gas engineering construction	..	0.6	1.9	x
Electric power engineering construction	x	x	x	x
Communication engineering construction	0.2	x	x	x
Other engineering construction	x	x	8.3	4.5
Repair construction	9.1	11.2	10.8	12.3
Other activities of the construction industry	0.3	0.3	0.3	0.5
MANUFACTURING	3.6	6.7	8.6	10.3
WHOLESALE TRADE	36.6	38.3	38.7	39.3
RETAIL TRADE	57.3	60.5	62.6	68.6
TRANSPORTATION AND WAREHOUSING	38.0	33.6	36.6	36.5
Truck transportation	13.7	8.7	7.6	9.8
Air, rail, water, scenic and sightseeing, and other support activities for transportation	19.2	18.1	18.8	17.7
Warehousing and storage	..	..	0.4	x
INFORMATION AND CULTURAL INDUSTRIES	40.0	36.0	43.1	47.0
Broadcasting and telecommunications	31.0	29.2	36.0	39.6
FINANCE, INSURANCE, REAL ESTATE AND RENTING AND LEASING AND MANAGEMENT OF COMPANIES AND ENTERPRISES	181.2	183.3	193.8	201.7
Monetary authorities and depository credit intermediation	24.5	16.5	17.1	19.6
Lessors of real estate	40.6	44.4	43.2	42.4
Owner-occupied dwellings	86.1	90.6	98.1	107.4
Rental and leasing services and lessors of non-financial intangible assets (except copyrighted works)	x	x	x	x
Other finance, insurance and real estate, and management of companies and enterprises	x	13.2	14.3	13.7
PROFESSIONAL, SCIENTIFIC AND TECHNICAL SERVICES	23.2	24.2	28.8	30.3
ADMINISTRATIVE AND SUPPORT, WASTE MANAGEMENT AND REMEDIATION SERVICES	11.9	10.1	9.4	10.3
Administrative and support services	11.1	8.8	8.1	8.7
Waste management and remediation services	0.8	1.3	1.3	1.6
EDUCATIONAL SERVICES	68.4	71.5	74.2	71.3

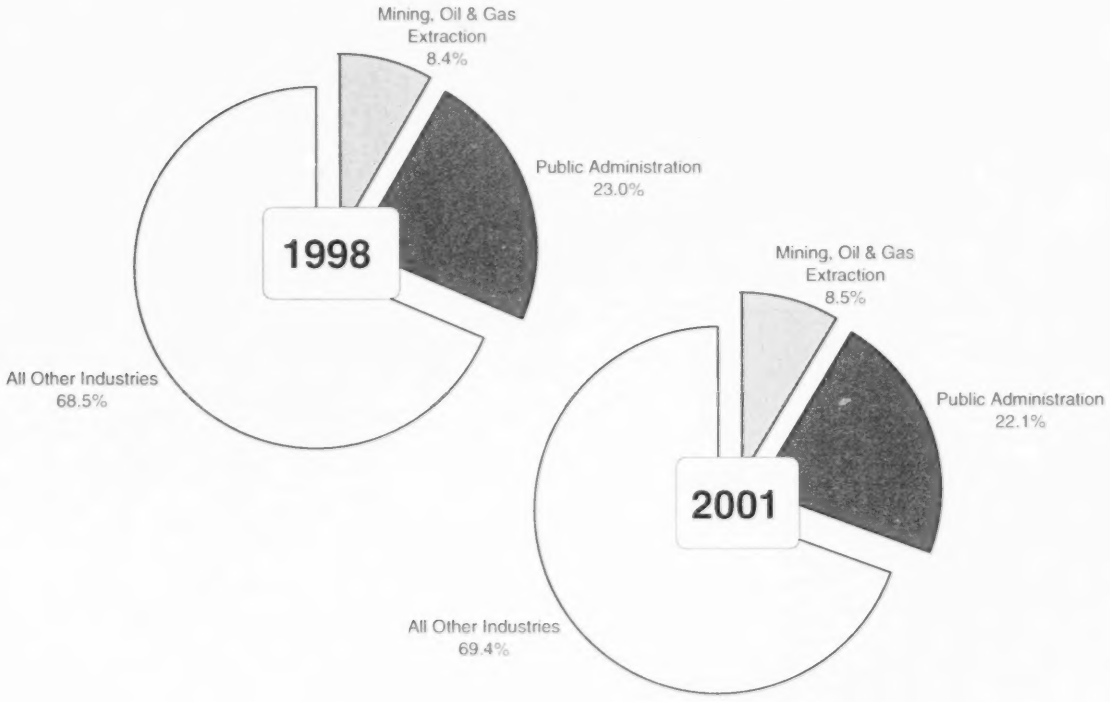
Notes: 1. Figures not adjusted for inflation.
"x" = suppressed for confidentiality.
".." = not available.
(r) = revised figures.

Nominal Gross Domestic Product by Industry, 1998-2001*
(millions of current dollars)

	1998(r)	1999(r)	2000(r)	2001
HEALTH CARE AND SOCIAL ASSISTANCE	62.8	72.8	80.0	89.0
Hospitals	14.7	16.0	15.7	16.3
Health care services (excluding hospitals) and social assistance	48.1	56.8	64.3	72.6
ARTS, ENTERTAINMENT AND RECREATION	4.7	5.7	6.7	6.7
ACCOMMODATION AND FOOD SERVICES	51.7	51.1	57.7	56.6
OTHER SERVICES (EXCEPT PUBLIC ADMINISTRATION)	36.1	39.4	45.1	52.3
Repair and maintenance	4.8	5.8	6.2	7.6
Religious organizations	1.8	2.0	2.0	2.1
Grant-making and giving services, civic, and professional and similar organizations	24.4	26.3	31.4	37.2
Personal and laundry services and private households	5.0	5.4	5.4	5.4
PUBLIC ADMINISTRATION	237.7	251.5	270.3	264.7
Defence services	1.5	1.2	0.9	0.8
Federal government public administration (except defence)	71.6	79.6	87.3	80.3
Provincial and territorial public administration	138.0	144.0	152.9	153.7
Local, municipal and regional public administration	26.5	26.8	29.3	29.8
ALL INDUSTRIES	1,032.4	1,033.6	1,136.5	1,197.7

Notes: 1. Figures not adjusted for inflation.
"x" = suppressed for confidentiality.
"..." = not available.
(r) = revised figures.

Mining, Oil and Gas Extraction and Public Administration as a percentage of the Total Nominal GDP by Industry, 1998 and 2001



This analytical report presents Statistics Canada's latest estimates of both Yukon's Real Gross Domestic Product (GDP) by industry in chained 1997 (**inflation-adjusted**) dollars for 1998-2003 and in current (**not adjusted for inflation**) dollars for 1998-2001 (Nominal GDP). The figures should be considered preliminary and subject to revision.

Statistics Canada has adopted a new method of calculating the inflation-adjusted, or real, gross domestic product (GDP)—the **chain Fisher volume index method**. The reason for the adoption of this method is twofold: it produces the most accurate measure of growth in GDP and its components; and, the change brings the Canadian measure in line with the US quarterly Income and Product Accounts which also use the chain Fisher formula to measure real GDP. Use of the chain Fisher index has also been recommended by the United Nations "System of National Accounts 1993", chapter 16.

An important consequence of using chain indexes is that the associated volume measures are not additive. That is, the sum of the chained values for each component of an aggregate does not equal the chained value of the aggregate.

For more information, visit: **http://www.statcan.ca/english/concepts/chainfisher/methodology.htm**

The estimates contained in this publication are produced by Statistics Canada's Industry Measures and Analysis Division, and are not fully reconciled with the overall provincial/territorial GDP figures produced by Statistics Canada's National Accounts and Environment Division. While the general concepts followed in compiling these estimates are consistent with those underlying the Provincial/Territorial Income and Expenditure Accounts, there still remain some statistical differences between the two sets of estimates. Statistics Canada continues to give priority to statistical integration and a narrowing of the differences.

Note on the definition of the Public Administration Industry:

Economic units (companies or establishments) are classified together in the same industry if they are engaged in the same or a similar kind of economic activity. The industrial grouping does not depend upon whether the activity is carried on by a government agency or by a business enterprise. Because so much of the activity commonly understood as 'government' is reallocated and assigned to its related industrial group in the industrial distribution, the 'Public Administration' industry shown in these tables provides a limited view of the full range of government activity. It includes only those establishments of government which clearly do not belong to any other branch of economic activity, but which are essentially concerned with general administration, the internal service agencies of the public sector, and defence.

Yukon
Executive Council Office
Bureau of Statistics

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